HOUSING MARKET INFORMATION

HOUSING NOW TABLES
Regina CMA

Date Released: Third Quarter 2018

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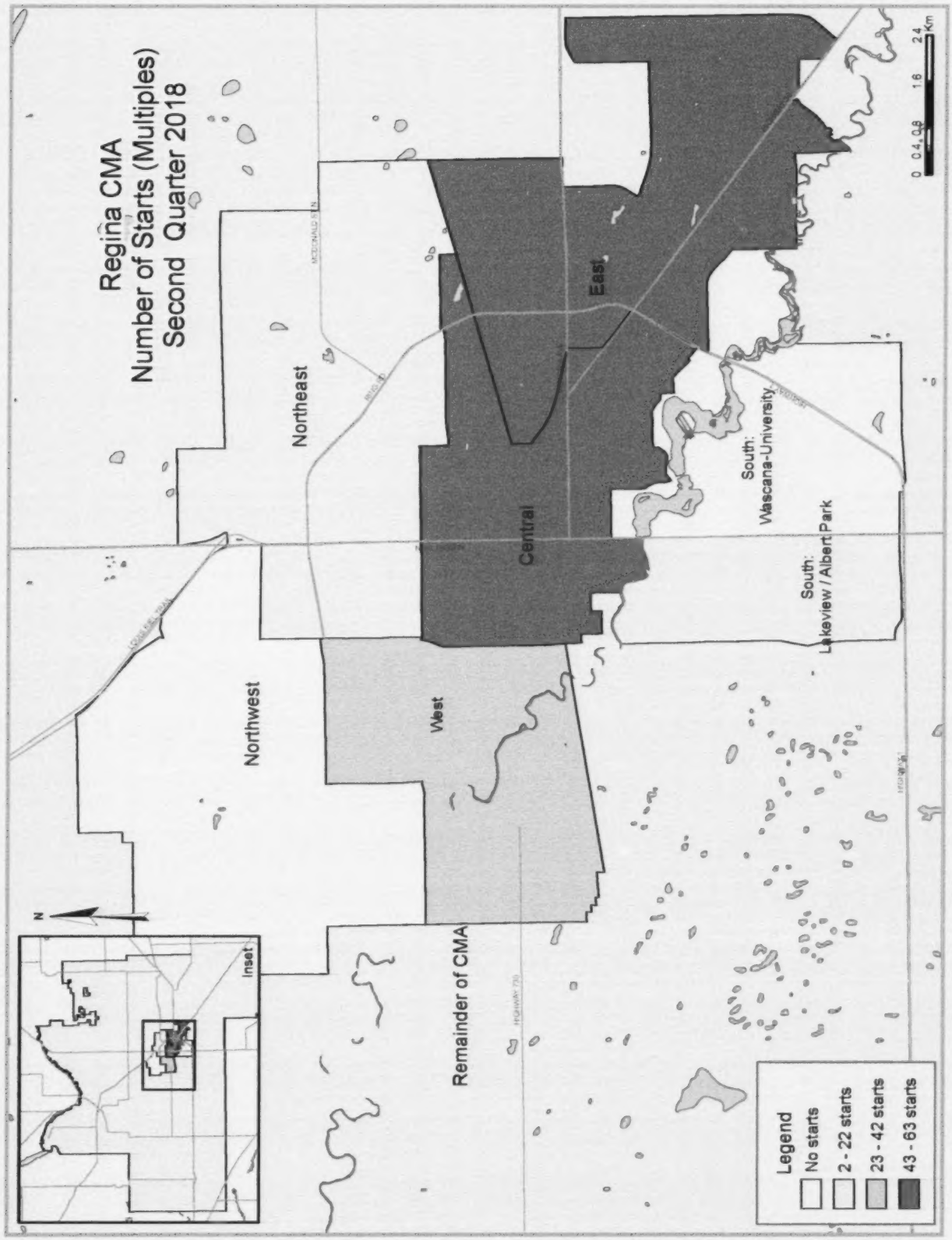
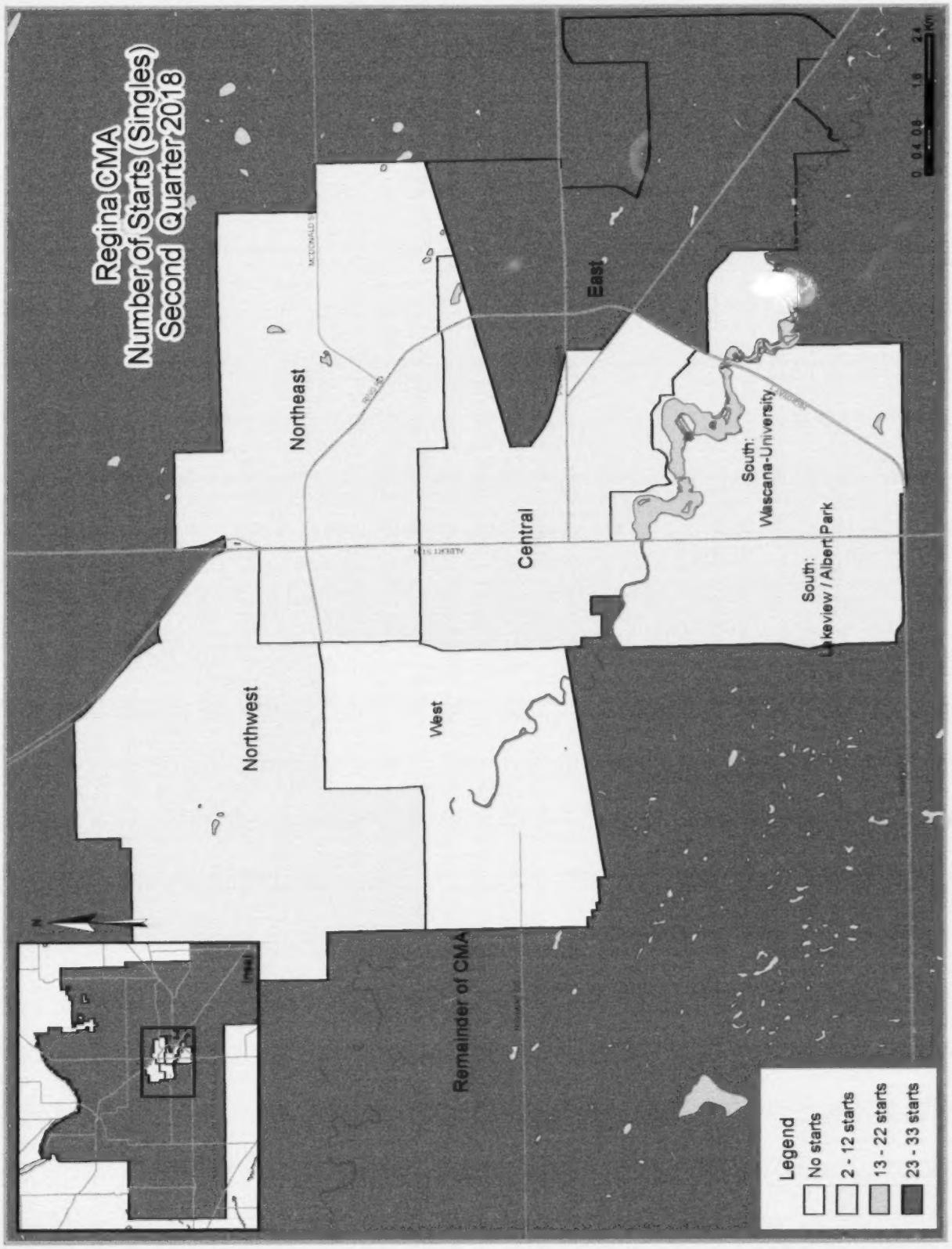
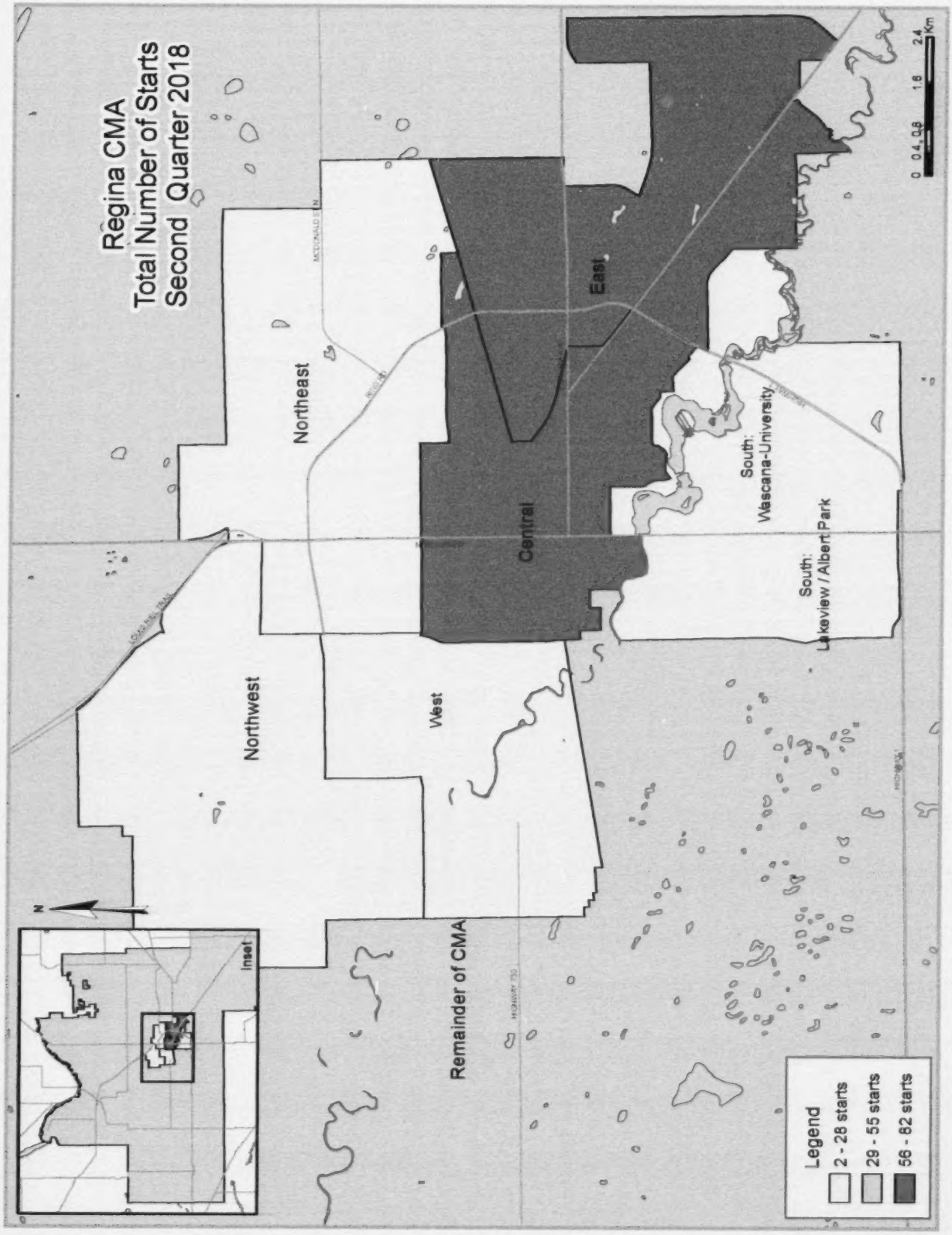
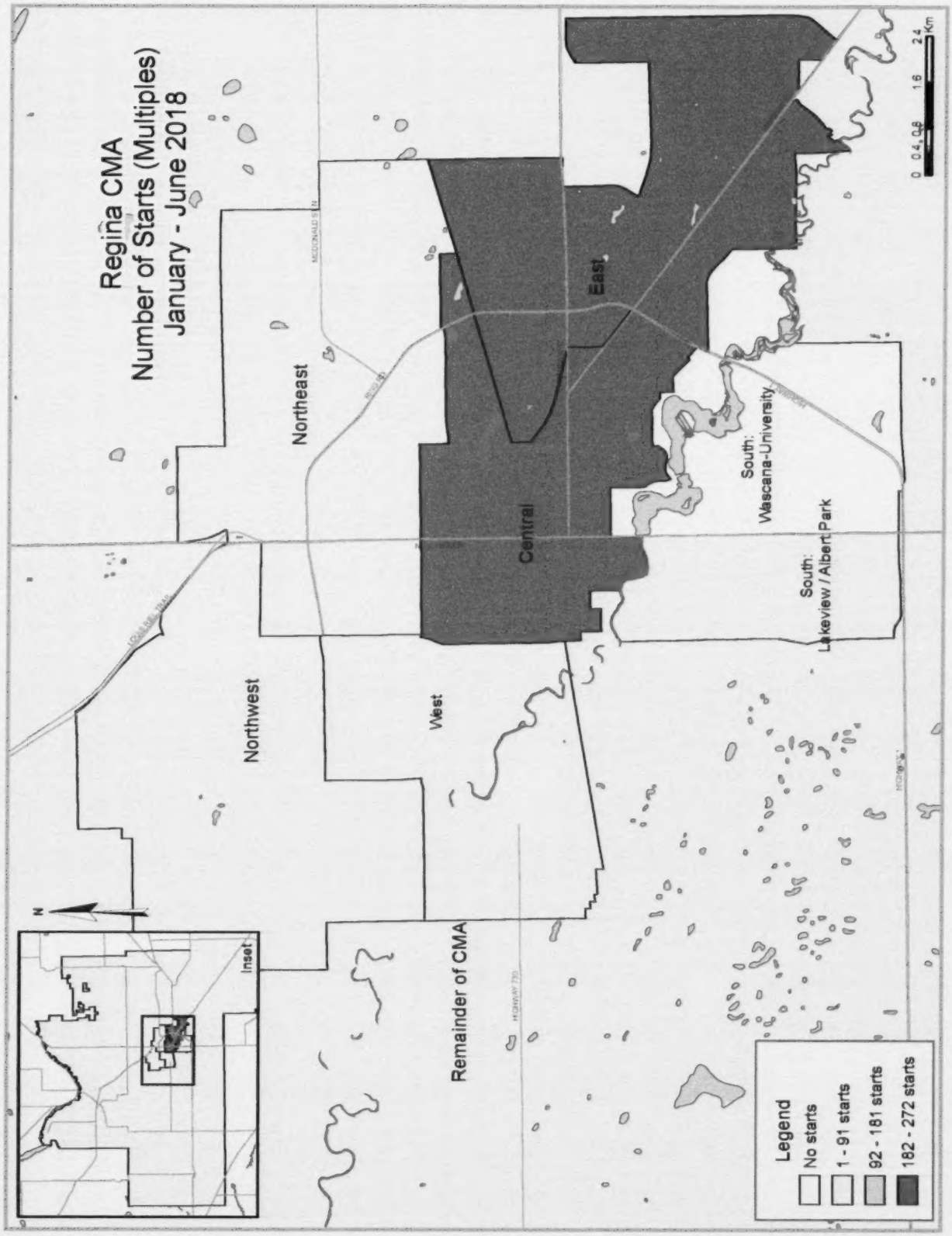
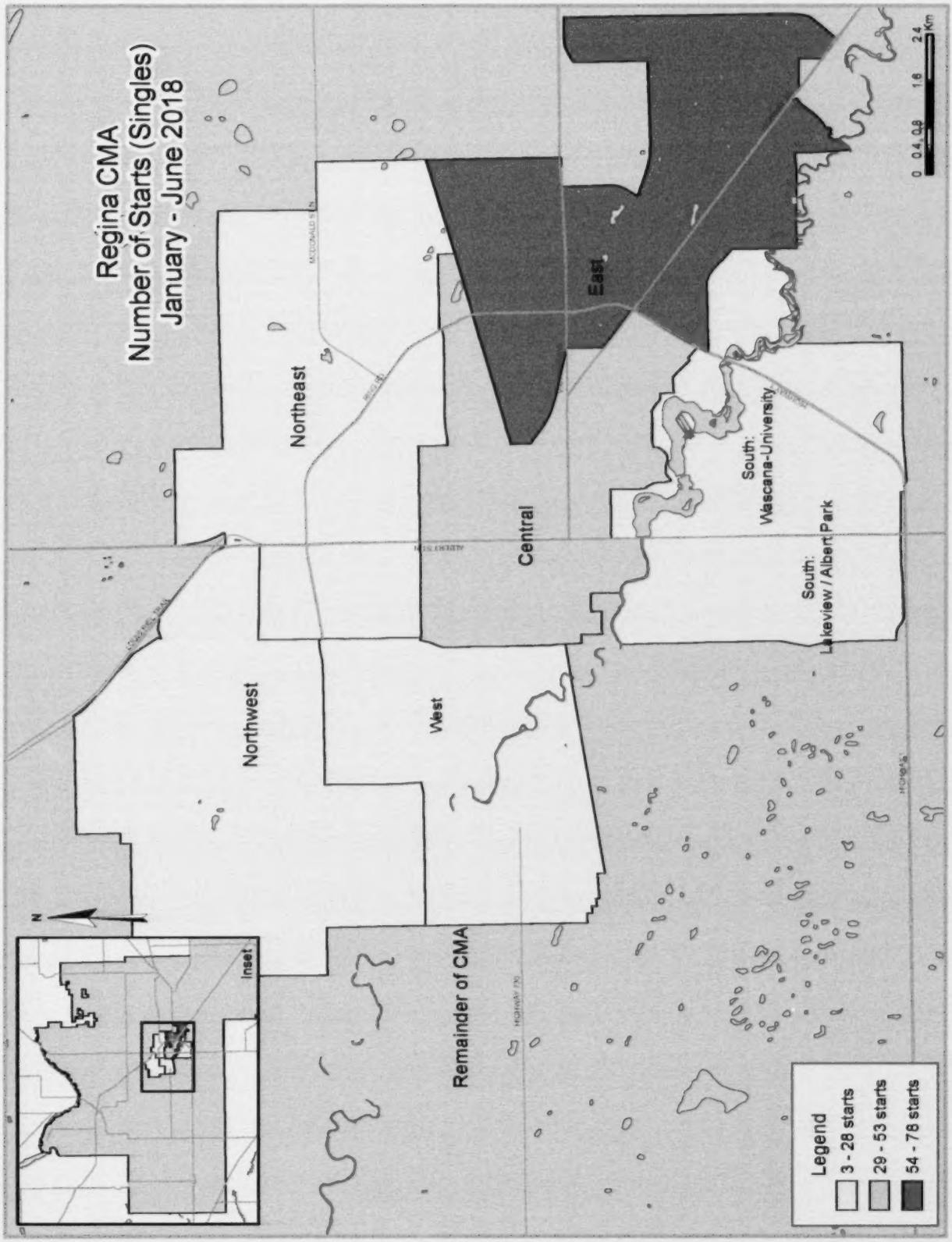
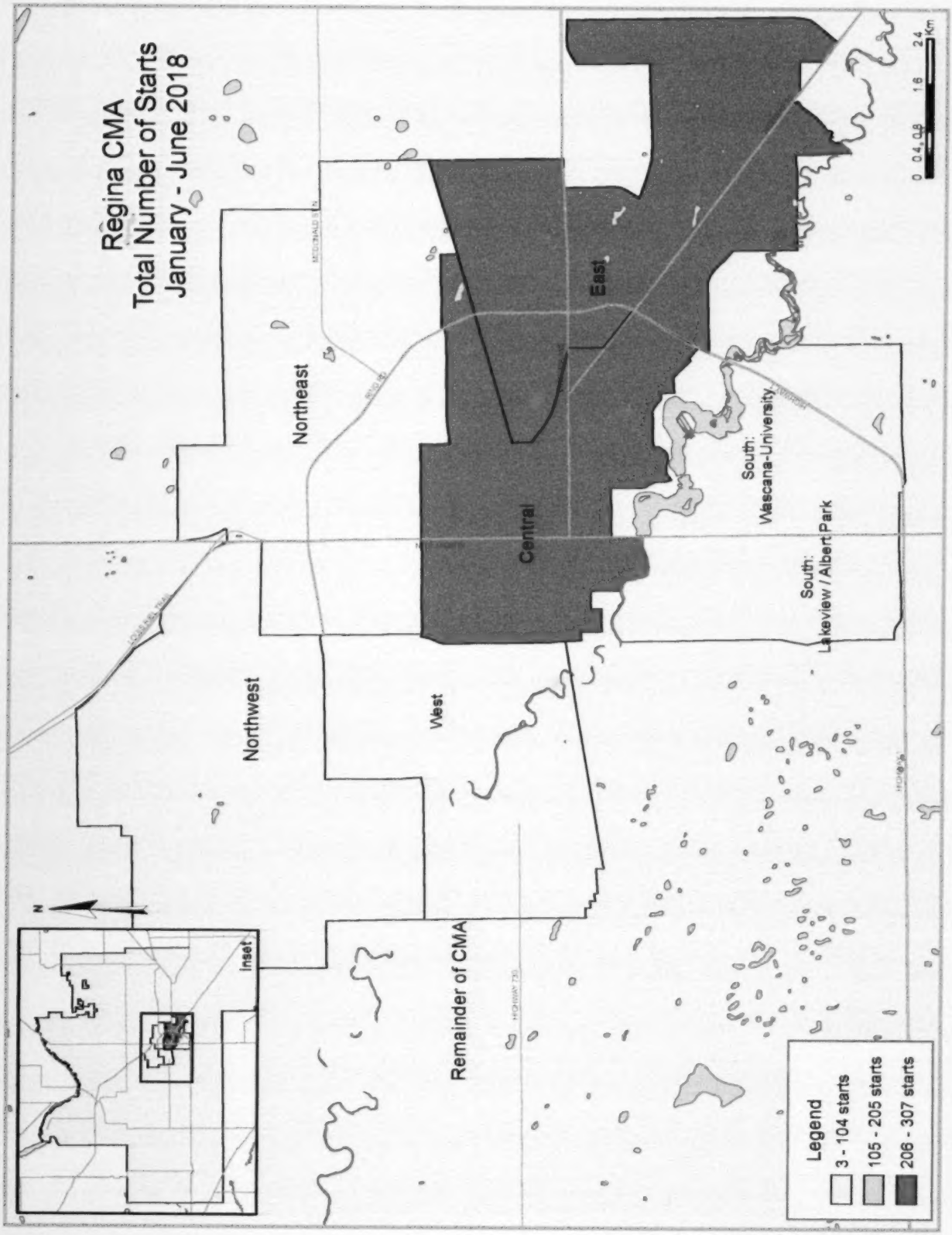

Regina CMA
Number of Starts (Multiples)
Second Quarter 2018
Northeast
East
Central
South:
Wascana-University
South:
Lakeview / Albert Park
Northwest
West
Remainder of CMA
Inset
N
0 0.4 0.8 1.6 2.4 Km
Legend
No starts
2 - 22 starts
23 - 42 starts
43 - 63 starts


Regina CMA
Number of Starts (Singles)
Second Quarter 2018
Northeast
East
Central
South: Wascana-University
South: Lakeview / Albert Park
Northwest
West
Remainder of CMA
Legend
No starts
2 - 12 starts
13 - 22 starts
23 - 33 starts


Regina CMA
Total Number of Starts
Second Quarter 2018
Northeast
East
Central
South:
Wascana-University
South:
Lakeview / Albert Park
Northwest
West
Remainder of CMA
Inset
N
0 0.4 0.8 1.6 2.4 Km
Legend
2 - 28 starts
29 - 55 starts
56 - 82 starts


Regina CMA
Number of Starts (Multiples)
January - June 2018
Northeast
East
Central
South:
Wascana-University
South:
Lakeview / Albert Park
Northwest
West
Remainder of CMA
Inset
N
0 4 8 16 24 km
Legend
No starts
1 - 91 starts
92 - 181 starts
182 - 272 starts


Regina CMA
Number of Starts (Singles)
January - June 2018
Northeast
East
Central
South:
Wascana-University
South:
Lakeview / Albert Park
Northwest
West
Remainder of CMA
Inset
N
0 0.4 0.8 1.6 2.4 Km
Legend
3 - 28 starts
29 - 53 starts
54 - 78 starts


Regina CMA
Total Number of Starts
January - June 2018
Northeast
East
Central
South:
Wascana-University
South:
Lakeview / Albert Park
Northwest
West
Remainder of CMA
Inset
N
0 04 08 16 24
Km
Legend
3 - 104 starts
105 - 205 starts
206 - 307 starts

HOUSING NOW REPORT TABLES

Available in ALL reports:

1	Housing Starts (SAAR and Trend)
1.1	Housing Activity Summary of CMA
2	Starts by Submarket and by Dwelling Type – Current Month or Quarter
2.1	Starts by Submarket and by Dwelling Type – Year-to-Date
3	Completions by Submarket and by Dwelling Type – Current Month or Quarter
3.1	Completions by Submarket and by Dwelling Type – Year-to-Date
4	Absorbed Single-Detached Units by Price Range

Available in SELECTED Reports:

1.2	Housing Activity Summary by Submarket
1.3	History of Housing Activity (once a year)
2.2	Starts by Submarket, by Dwelling Type and by Intended Market – Current Month or Quarter
2.3	Starts by Submarket, by Dwelling Type and by Intended Market – Year-to-Date
2.4	Starts by Submarket and by Intended Market – Current Month or Quarter
2.5	Starts by Submarket and by Intended Market – Year-to-Date
3.2	Completions by Submarket, by Dwelling Type and by Intended Market – Current Month or Quarter
3.3	Completions by Submarket, by Dwelling Type and by Intended Market – Year-to-Date
3.4	Completions by Submarket and by Intended Market – Current Month or Quarter
3.5	Completions by Submarket and by Intended Market – Year-to-Date
4.1	Average Price ($) of Absorbed Single-Detached Units
5	MLS® Residential Activity
6	Economic Indicators

SYMBOLS

n/a	Not applicable
*	Totals may not add up due to co-operatives and unknown market types
**	Percent change > 200%
-	Nil
--	Amount too small to be expressed
SA	Monthly figures are adjusted to remove normal seasonal variation

Table 1: Housing Starts (SAAR and Trend) Second Quarter 2018								
Regina CMA[1]	Annual		Monthly SAAR			Trend[2]		
	2016	2017	Apr. 2018	May 2018	Jun. 2018	Apr. 2018	May 2018	Jun. 2018
Single-Detached	667	665	285	421	321	436	439	421
Multiples	896	1,258	432	828	492	1,118	1,052	1,064
Total	1,563	1,923	717	1,249	813	1,554	1,491	1,485
	Quarterly SAAR		Actual			YTD		
	2018 Q1	2018 Q2	2017 Q2	2018 Q2	% change	2017 Q2	2018 Q2	% change
Single-Detached	568	312	205	93	-54.6%	351	193	-45.0%
Multiples	1,544	584	370	146	-60.5%	621	532	-14.3%
Total	2,112	896	575	239	-58.4%	972	725	-25.4%

Source: CMHC

[1] Census Metropolitan Area

[2] The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Detailed data available upon request

Table 1.1: Housing Activity Summary of Regina CMA Second Quarter 2018									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Q2 2018	92	18	43	1	6	0	26	53	239
Q2 2017	202	40	14	0	63	35	5	216	575
% Change	-54.5	-55.0	**	n/a	-90.5	-100.0	**	-75.5	-58.4
Year-to-date 2018	185	30	65	2	28	0	32	383	725
Year-to-date 2017	348	94	22	0	117	35	43	313	972
% Change	-46.8	-68.1	195.5	n/a	-76.1	-100.0	-25.6	22.4	-25.4
UNDER CONSTRUCTION									
Q2 2018	338	30	81	3	34	97	30	711	1,324
Q2 2017	523	110	26	0	135	92	79	624	1,589
% Change	-35.4	-72.7	**	n/a	-74.8	5.4	-62.0	13.9	-16.7
COMPLETIONS									
Q2 2018	159	28	19	1	22	50	18	426	723
Q2 2017	150	38	28	0	68	19	5	106	414
% Change	6.0	-26.3	-32.1	n/a	-67.6	163.2	**	**	74.6
Year-to-date 2018	277	76	34	1	46	59	45	566	1,104
Year-to-date 2017	255	52	46	0	83	19	8	128	591
% Change	8.6	46.2	-26.1	n/a	-44.6	**	**	**	86.8
COMPLETED & NOT ABSORBED									
Q2 2018	124	43	36	0	59	151	n/a	n/a	413
Q2 2017	68	19	37	0	57	207	n/a	n/a	388
% Change	82.4	126.3	-2.7	n/a	3.5	-27.1	n/a	n/a	6.4
ABSORBED									
Q2 2018	144	37	16	1	20	43	n/a	n/a	261
Q2 2017	153	44	19	1	34	21	n/a	n/a	272
% Change	-5.9	-15.9	-15.8	0.0	-41.2	104.8	n/a	n/a	-4.0
Year-to-date 2018	241	71	29	1	47	81	n/a	n/a	470
Year-to-date 2017	274	63	26	2	50	31	n/a	n/a	446
% Change	-12.0	12.7	11.5	-50.0	-6.0	161.3	n/a	n/a	5.4

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
Second Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Central									
Q2 2018	11	4	7	0	4	0	20	28	74
Q2 2017	56	10	0	0	13	0	5	145	229
South: Lakeview / Albert Park									
Q2 2018	3	0	0	0	0	0	0	3	6
Q2 2017	2	0	0	0	0	0	0	0	2
South: Wascana-Univerity									
Q2 2018	2	0	0	0	0	0	0	0	2
Q2 2017	0	0	0	0	0	0	0	0	0
East									
Q2 2018	32	10	27	1	0	0	0	12	82
Q2 2017	67	10	11	0	37	35	0	0	160
West									
Q2 2018	0	4	9	0	0	0	6	8	27
Q2 2017	8	4	3	0	13	0	0	71	99
Northeast									
Q2 2018	3	0	0	0	0	0	0	2	5
Q2 2017	3	0	0	0	0	0	0	0	3
Northwest									
Q2 2018	8	0	0	0	0	0	0	0	8
Q2 2017	16	16	0	0	0	0	0	0	32
Remainder of the CMA									
Q2 2018	33	0	0	0	2	0	0	0	35
Q2 2017	50	0	0	0	0	0	0	0	50
Regina CMA									
Q2 2018	92	18	43	1	6	0	26	53	239
Q2 2017	202	40	14	0	63	35	5	216	575

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
Second Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
UNDER CONSTRUCTION									
Central									
Q2 2018	49	10	29	0	18	21	20	326	473
Q2 2017	146	50	8	0	28	24	77	295	628
South: Lakeview / Albert Park									
Q2 2018	10	0	0	0	0	0	0	16	26
Q2 2017	11	0	0	0	0	0	2	6	19
South: Wascana-Univerity									
Q2 2018	3	0	0	0	0	0	0	0	3
Q2 2017	2	0	0	0	0	0	0	0	2
East									
Q2 2018	105	10	32	2	14	76	0	276	515
Q2 2017	146	24	15	0	65	68	0	0	318
West									
Q2 2018	9	8	20	0	0	0	6	10	53
Q2 2017	13	8	3	0	21	0	0	228	273
Northeast									
Q2 2018	7	2	0	0	0	0	4	12	25
Q2 2017	9	0	0	0	0	0	0	4	13
Northwest									
Q2 2018	21	0	0	1	0	0	0	71	93
Q2 2017	49	28	0	0	0	0	0	91	168
Remainder of the CMA									
Q2 2018	134	0	0	0	2	0	0	0	136
Q2 2017	147	0	0	0	21	0	0	0	168
Regina CMA									
Q2 2018	338	30	81	3	34	97	30	711	1,324
Q2 2017	523	110	26	0	135	92	79	624	1,589

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
Second Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETIONS									
Central									
Q2 2018	37	6	0	0	5	24	18	120	210
Q2 2017	52	12	8	0	31	19	5	88	215
South: Lakeview / Albert Park									
Q2 2018	2	0	0	0	0	0	0	3	5
Q2 2017	2	0	0	0	0	0	0	0	2
South: Wascana-Univerity									
Q2 2018	1	0	0	0	0	0	0	0	1
Q2 2017	0	0	0	0	0	0	0	0	0
East									
Q2 2018	51	16	12	0	11	26	0	88	204
Q2 2017	42	18	12	0	3	0	0	0	75
West									
Q2 2018	6	0	7	0	0	0	0	213	226
Q2 2017	6	2	8	0	15	0	0	10	41
Northeast									
Q2 2018	4	0	0	0	0	0	0	1	5
Q2 2017	0	0	0	0	0	0	0	6	6
Northwest									
Q2 2018	17	6	0	1	4	0	0	1	29
Q2 2017	20	6	0	0	0	0	0	2	28
Remainder of the CMA									
Q2 2018	41	0	0	0	2	0	0	0	43
Q2 2017	28	0	0	0	19	0	0	0	47
Regina CMA									
Q2 2018	159	28	19	1	22	50	18	426	723
Q2 2017	150	38	28	0	68	19	5	106	414

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
Second Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETED & NOT ABSORBED									
Central									
Q2 2018	49	12	1	0	15	51	n/a	n/a	128
Q2 2017	21	6	13	0	22	87	n/a	n/a	149
South: Lakeview / Albert Park									
Q2 2018	1	0	0	0	0	0	n/a	n/a	1
Q2 2017	2	0	0	0	0	0	n/a	n/a	2
South: Wascana-Univerity									
Q2 2018	1	0	0	0	0	0	n/a	n/a	1
Q2 2017	1	0	0	0	0	0	n/a	n/a	1
East									
Q2 2018	43	27	21	0	26	100	n/a	n/a	217
Q2 2017	17	7	14	0	14	119	n/a	n/a	171
West									
Q2 2018	10	3	14	0	0	0	n/a	n/a	27
Q2 2017	4	2	10	0	9	0	n/a	n/a	25
Northeast									
Q2 2018	6	1	0	0	0	0	n/a	n/a	7
Q2 2017	3	1	0	0	1	0	n/a	n/a	5
Northwest									
Q2 2018	12	0	0	0	18	0	n/a	n/a	30
Q2 2017	16	3	0	0	11	1	n/a	n/a	31
Remainder of the CMA									
Q2 2018	2	0	0	0	0	0	n/a	n/a	2
Q2 2017	4	0	0	0	0	0	n/a	n/a	4
Regina CMA									
Q2 2018	124	43	36	0	59	151	n/a	n/a	413
Q2 2017	68	19	37	0	57	207	n/a	n/a	388

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: Housing Activity Summary by Submarket
Second Quarter 2018

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
ABSORBED									
Central									
Q2 2018	33	11	1	0	5	10	n/a	n/a	60
Q2 2017	48	10	2	0	16	11	n/a	n/a	87
South: Lakeview / Albert Park									
Q2 2018	2	0	0	0	0	0	n/a	n/a	2
Q2 2017	2	0	0	0	0	0	n/a	n/a	2
South: Wascana-Univerity									
Q2 2018	1	0	0	0	0	0	n/a	n/a	1
Q2 2017	0	0	0	0	0	0	n/a	n/a	0
East									
Q2 2018	40	12	6	0	10	33	n/a	n/a	101
Q2 2017	49	24	12	1	3	8	n/a	n/a	97
West									
Q2 2018	4	3	9	0	1	0	n/a	n/a	17
Q2 2017	4	0	5	0	6	0	n/a	n/a	15
Northeast									
Q2 2018	3	0	0	0	0	0	n/a	n/a	3
Q2 2017	0	0	0	0	0	0	n/a	n/a	0
Northwest									
Q2 2018	18	11	0	1	2	0	n/a	n/a	32
Q2 2017	21	10	0	0	3	2	n/a	n/a	36
Remainder of the CMA									
Q2 2018	43	0	0	0	2	0	n/a	n/a	45
Q2 2017	29	0	0	0	6	0	n/a	n/a	35
Regina CMA									
Q2 2018	144	37	16	1	20	43	n/a	n/a	261
Q2 2017	153	44	19	1	34	21	n/a	n/a	272

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.3: History of Housing Starts of Regina CMA 2008 - 2017

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
2017	662	158	44	0	212	95	43	709	1,923
% Change	-0.5	12.9	-47.0	-100.0	43.2	58.3	38.7	63.0	23.0
2016	665	140	83	1	148	60	31	435	1,563
% Change	30.9	89.2	107.5	0.0	20.3	-55.6	93.8	-37.9	-2.1
2015	508	74	40	1	123	135	16	700	1,597
% Change	-27.5	-46.4	-64.6	-50.0	-37.6	-17.2	-50.0	-20.2	-28.2
2014	701	138	113	2	197	163	32	877	2,223
% Change	-43.7	43.8	**	n/a	-49.7	-73.6	14.3	19.2	-28.8
2013	1,246	96	7	0	392	617	28	736	3,122
% Change	-3.2	-52.9	-82.1	-100.0	136.1	-26.9	-84.7	99.5	0.9
2012	1,287	204	39	1	166	844	183	369	3,093
% Change	34.9	**	n/a	0.0	23.9	141.8	**	118.3	82.6
2011	954	38	0	1	134	349	49	169	1,694
% Change	36.3	**	n/a	-75.0	-5.0	30.2	-35.5	12.7	25.8
2010	700	8	0	4	141	268	76	150	1,347
% Change	24.1	-33.3	n/a	-20.0	54.9	42.6	n/a	114.3	44.8
2009	564	12	0	5	91	188	0	70	930
% Change	-41.9	20.0	n/a	-44.4	-2.2	-26.0	n/a	79.5	-32.4
2008	970	10	0	9	93	254	0	39	1,375

Source: CMHC (Starts and Completions Survey)

Table 2: Starts by Submarket and by Dwelling Type Second Quarter 2018											
Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	% Change
Central	11	59	4	12	31	13	28	145	74	229	-67.7
South: Lakeview / Albert Park	3	2	0	0	0	0	3	0	6	2	200.0
South: Wascana-Univerity	2	0	0	0	0	0	0	0	2	0	n/a
East	33	67	10	10	27	48	12	35	82	160	-48.8
West	0	8	10	4	9	16	8	71	27	99	-72.7
Northeast	3	3	0	0	0	0	2	0	5	3	66.7
Northwest	2	5	0	16	0	0	0	0	2	21	-90.5
Remainder of the CMA	33	50	2	0	0	0	0	0	35	50	-30.0
Regina CMA	93	205	26	42	67	77	53	251	239	575	-58.4

Table 2.1: Starts by Submarket and by Dwelling Type January - June 2018											
Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change
Central	35	117	8	80	48	34	216	149	307	380	-19.2
South: Lakeview / Albert Park	8	10	0	0	0	0	3	6	11	16	-31.3
South: Wascana-Univerity	3	1	0	0	0	0	0	0	3	1	200.0
East	78	108	14	22	41	63	151	35	284	228	24.6
West	5	10	14	8	20	33	8	142	47	193	-75.6
Northeast	8	4	0	0	0	0	4	4	12	8	50.0
Northwest	4	18	0	28	0	0	0	12	4	58	-93.1
Remainder of the CMA	45	68	4	0	0	5	0	0	49	73	-32.9
Regina CMA	193	351	40	138	109	135	383	348	725	972	-25.4

Source: CMHC (Starts and Completions Survey)

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market
Second Quarter 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017
Central	11	13	20	0	0	0	28	145
South: Lakeview / Albert Park	0	0	0	0	0	0	3	0
South: Wascana-Univerity	0	0	0	0	0	0	0	0
East	27	48	0	0	0	35	12	0
West	9	16	0	0	0	0	8	71
Northeast	0	0	0	0	0	0	2	0
Northwest	0	0	0	0	0	0	0	0
Remainder of the CMA	0	0	0	0	0	0	0	0
Regina CMA	47	77	20	0	0	35	53	216

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market
January - June 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	28	34	20	0	0	0	216	149
South: Lakeview / Albert Park	0	0	0	0	0	0	3	6
South: Wascana-Univerity	0	0	0	0	0	0	0	0
East	41	63	0	0	0	35	151	0
West	20	33	0	0	0	0	8	142
Northeast	0	0	0	0	0	0	4	4
Northwest	0	0	0	0	0	0	0	12
Remainder of the CMA	0	5	0	0	0	0	0	0
Regina CMA	89	135	20	0	0	35	383	313

Source: CMHC (Starts and Completions Survey)

Table 2.4: Starts by Submarket and by Intended Market Second Quarter 2018								
Submarket	Freehold		Condominium		Rental		Total*	
	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017
Central	22	66	4	13	48	150	74	229
South: Lakeview / Albert Park	3	2	0	0	3	0	6	2
South: Wascana-Univerity	2	0	0	0	0	0	2	0
East	69	88	1	72	12	0	82	160
West	13	15	0	13	14	71	27	99
Northeast	3	3	0	0	2	0	5	3
Northwest	2	21	0	0	0	0	2	21
Remainder of the CMA	33	50	2	0	0	0	35	50
Regina CMA	153	256	7	98	79	221	239	575

Table 2.5: Starts by Submarket and by Intended Market January - June 2018								
Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	48	154	21	34	238	192	307	380
South: Lakeview / Albert Park	8	10	0	0	3	6	11	16
South: Wascana-Univerity	3	1	0	0	0	0	3	1
East	126	145	5	83	153	0	284	228
West	33	21	0	30	14	142	47	193
Northeast	6	4	0	0	6	4	12	8
Northwest	4	46	0	0	0	12	4	58
Remainder of the CMA	45	68	4	5	0	0	49	73
Regina CMA	280	464	30	152	415	356	725	972

Source: CMHC (Starts and Completions Survey)

Table 3: Completions by Submarket and by Dwelling Type
Second Quarter 2018

Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	% Change
Central	37	57	6	12	23	39	144	107	210	215	-2.3
South: Lakeview / Albert Park	2	2	0	0	0	0	3	0	5	2	150.0
South: Wascana-Univerity	1	0	0	0	0	0	0	0	1	0	n/a
East	51	42	16	18	23	15	114	0	204	75	172.0
West	6	6	0	2	7	23	213	10	226	41	**
Northeast	4	0	0	0	0	0	1	6	5	6	-16.7
Northwest	10	16	6	6	4	0	0	2	20	24	-16.7
Remainder of the CMA	41	28	2	0	0	19	0	0	43	47	-8.5
Regina CMA	160	155	30	38	57	96	476	125	723	414	74.6

Table 3.1: Completions by Submarket and by Dwelling Type
January - June 2018

Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	% Change
Central	88	94	42	12	23	47	270	129	423	282	50.0
South: Lakeview / Albert Park	2	3	0	0	0	0	3	0	5	3	66.7
South: Wascana-Univerity	1	0	0	0	0	0	0	0	1	0	n/a
East	84	63	42	32	53	40	131	0	310	135	129.6
West	14	7	6	2	11	23	213	10	244	42	**
Northeast	5	3	4	0	0	0	1	6	10	9	11.1
Northwest	15	30	6	6	9	0	6	2	36	38	-5.3
Remainder of the CMA	57	52	2	0	0	19	0	0	59	71	-16.9
Regina CMA	281	263	102	52	96	129	625	147	1,104	591	86.8

Source: CMHC (Starts and Completions Survey)

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market
Second Quarter 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017
Central	5	39	18	0	24	19	120	88
South: Lakeview / Albert Park	0	0	0	0	0	0	3	0
South: Wascana-Univerity	0	0	0	0	0	0	0	0
East	23	15	0	0	26	0	88	0
West	7	23	0	0	0	0	213	10
Northeast	0	0	0	0	0	0	1	6
Northwest	4	0	0	0	0	0	0	2
Remainder of the CMA	0	19	0	0	0	0	0	0
Regina CMA	39	96	18	0	50	19	426	106

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market
January - June 2018

Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	5	47	18	0	24	19	246	110
South: Lakeview / Albert Park	0	0	0	0	0	0	3	0
South: Wascana-Univerity	0	0	0	0	0	0	0	0
East	53	40	0	0	35	0	96	0
West	11	23	0	0	0	0	213	10
Northeast	0	0	0	0	0	0	1	6
Northwest	9	0	0	0	0	0	6	2
Remainder of the CMA	0	19	0	0	0	0	0	0
Regina CMA	78	129	18	0	59	19	566	128

Source: CMHC (Starts and Completions Survey)

Table 3.4: Completions by Submarket and by Intended Market Second Quarter 2018								
Submarket	Freehold		Condominium		Rental		Total*	
	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017	Q2 2018	Q2 2017
Central	43	72	29	50	138	93	210	215
South: Lakeview / Albert Park	2	2	0	0	3	0	5	2
South: Wascana-Univerity	1	0	0	0	0	0	1	0
East	79	72	37	3	88	0	204	75
West	13	16	0	15	213	10	226	41
Northeast	4	0	0	0	1	6	5	6
Northwest	15	22	5	0	0	2	20	24
Remainder of the CMA	41	28	2	19	0	0	43	47
Regina CMA	206	216	73	87	444	111	723	414

Table 3.5: Completions by Submarket and by Intended Market January - June 2018								
Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017	YTD 2018	YTD 2017
Central	103	112	29	54	291	116	423	282
South: Lakeview / Albert Park	2	3	0	0	3	0	5	3
South: Wascana-Univerity	1	0	0	0	0	0	1	0
East	153	121	61	14	96	0	310	135
West	27	17	4	15	213	10	244	42
Northeast	9	2	0	0	1	7	10	9
Northwest	20	35	10	0	6	3	36	38
Remainder of the CMA	57	52	2	19	0	0	59	71
Regina CMA	387	353	106	102	611	136	1,104	591

Source: CMHC (Starts and Completions Survey)

Table 4: Absorbed Single-Detached Units by Price Range
Second Quarter 2018

Submarket	Price Ranges										Total	Median Price ($)	Average Price ($)
	< $350,000		$350,000 - $399,999		$400,000 - $449,999		$450,000 - $499,999		$500,000 +				
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)			
Central													
Q2 2018	1	3.4	7	24.1	2	6.9	6	20.7	13	44.8	29	467,500	539,802
Q2 2017	5	10.4	8	16.7	12	25.0	11	22.9	12	25.0	48	447,500	464,325
Year-to-date 2018	4	7.1	16	28.6	5	8.9	14	25.0	17	30.4	56	467,500	514,684
Year-to-date 2017	9	10.3	14	16.1	28	32.2	20	23.0	16	18.4	87	437,500	442,821
South: Lakeview / Albert Park													
Q2 2018	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
Q2 2017	0	0.0	0	0.0	0	0.0	1	100.0	0	0.0	1	-	-
Year-to-date 2018	0	0.0	0	0.0	0	0.0	0	0.0	3	100.0	3	-	-
Year-to-date 2017	0	0.0	0	0.0	0	0.0	1	50.0	1	50.0	2	-	-
South: Wascana-University													
Q2 2018	0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	1	-	-
Q2 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	1	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
East													
Q2 2018	0	0.0	0	0.0	0	0.0	6	15.4	33	84.6	39	615,000	662,147
Q2 2017	1	2.0	3	6.0	13	26.0	6	12.0	27	54.0	50	510,000	600,157
Year-to-date 2018	0	0.0	1	1.4	2	2.9	11	15.9	55	79.7	69	580,000	647,831
Year-to-date 2017	1	1.3	6	8.0	17	22.7	7	9.3	44	58.7	75	515,000	599,992
West													
Q2 2018	0	0.0	1	33.3	2	66.7	0	0.0	0	0.0	3	-	-
Q2 2017	2	50.0	0	0.0	0	0.0	1	25.0	1	25.0	4	-	-
Year-to-date 2018	0	0.0	1	12.5	2	25.0	5	62.5	0	0.0	8	-	-
Year-to-date 2017	2	50.0	0	0.0	0	0.0	1	25.0	1	25.0	4	-	-
Northeast													
Q2 2018	1	33.3	1	33.3	0	0.0	0	0.0	1	33.3	3	-	-
Q2 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2018	2	40.0	1	20.0	0	0.0	1	20.0	1	20.0	5	-	-
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Northwest													
Q2 2018	1	5.6	1	5.6	2	11.1	3	16.7	11	61.1	18	-	-
Q2 2017	1	4.8	5	23.8	7	33.3	0	0.0	8	38.1	21	-	-
Year-to-date 2018	1	3.7	2	7.4	2	7.4	6	22.2	16	59.3	27	-	-
Year-to-date 2017	2	3.9	15	29.4	11	21.6	5	9.8	18	35.3	51	-	407,722
Remainder of the CMA													
Q2 2018	3	7.9	4	10.5	4	10.5	7	18.4	20	52.6	38	412,500	523,018
Q2 2017	3	10.7	4	14.3	3	10.7	3	10.7	15	53.6	28	-	516,158
Year-to-date 2018	6	10.5	8	14.0	6	10.5	7	12.3	30	52.6	57	412,500	509,837
Year-to-date 2017	6	12.8	6	12.8	4	8.5	5	10.6	26	55.3	47	-	510,720
Regina CMA													
Q2 2018	6	4.5	14	10.5	10	7.5	22	16.5	81	60.9	133	540,000	578,846
Q2 2017	12	7.9	20	13.2	35	23.0	22	14.5	63	41.4	152	467,500	533,059
Year-to-date 2018	13	5.8	29	12.8	17	7.5	44	19.5	123	54.4	226	522,500	558,863
Year-to-date 2017	20	7.5	41	15.4	60	22.6	39	14.7	106	39.8	266	465,000	520,620

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price ($) of Absorbed Single-detached Units Second Quarter 2018						
Submarket	Q2 2018	Q2 2017	% Change	YTD 2018	YTD 2017	% Change
Central	539,802	464,325	16.3	514,684	442,821	16.2
South: Lakeview / Albert Park	-	-	n/a	-	-	n/a
South: Wascana-Univerity	-	-	n/a	-	-	n/a
East	662,147	600,157	10.3	647,831	599,992	8.0
West	-	-	n/a	-	-	n/a
Northeast	-	-	n/a	-	-	n/a
Northwest	-	-	n/a	-	407,722	n/a
Remainder of the CMA	523,018	516,158	1.3	509,837	510,720	-0.2
Regina CMA	578,846	533,059	8.6	558,863	520,620	7.3

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Regina

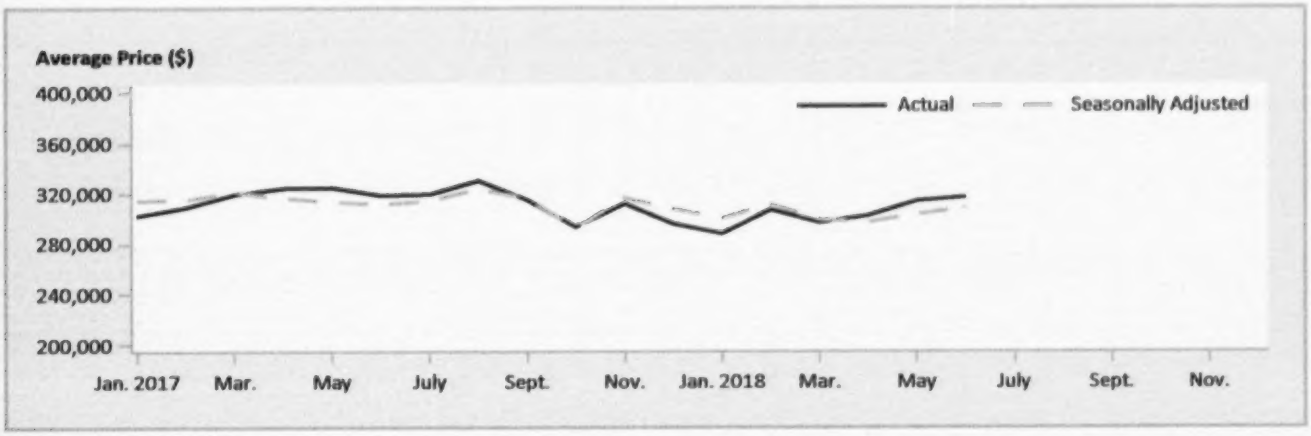


Figure 5.2: MLS® Residential Sales for Regina

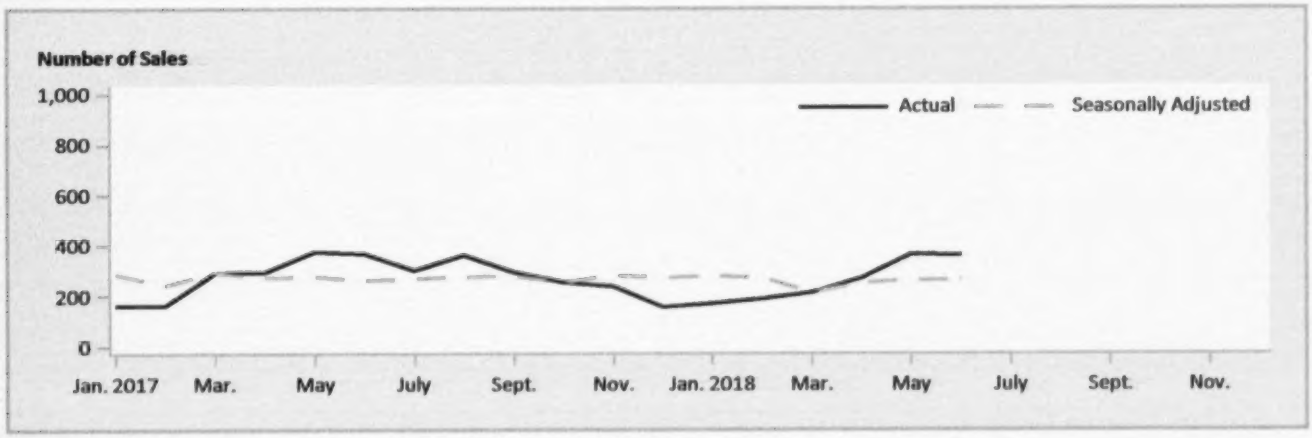
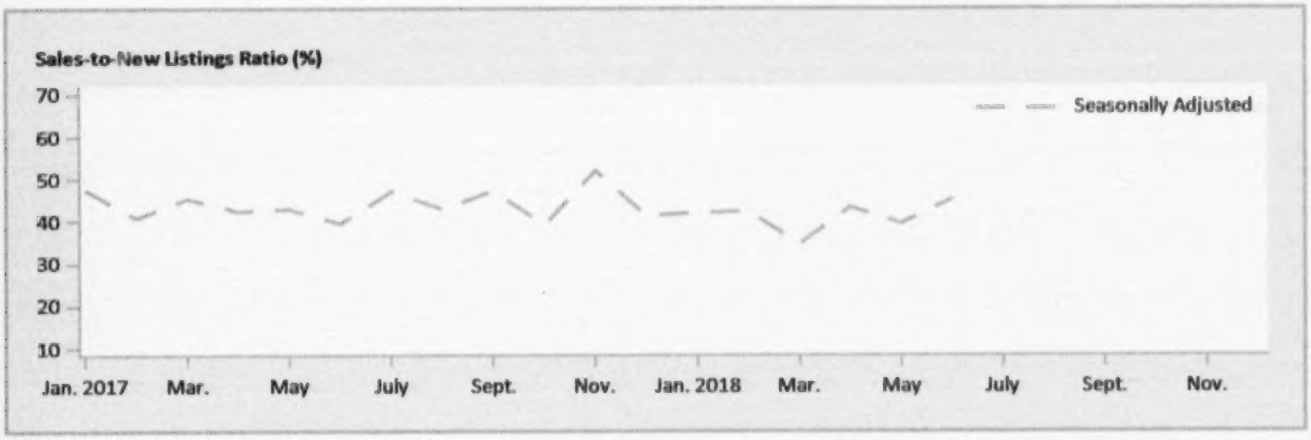


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Regina



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Source: CREA / Haver Analytics

Table 6: Economic Indicators
Second Quarter 2018

		Interest Rates			NHPI, Total, Regina CMA 2016.12 =100	CPI, 2002 =100	Regina Labour Market			
		P & I Per $100,000	Mortage Rates (%)				Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings ($)
			1 Yr. Term	5 Yr. Term						
2017	January	561	3.14	4.64	99.8	133.9	139.4	5.4	72.6	1,049
	February	561	3.14	4.64	100.1	133.7	140.6	5.1	72.9	1,038
	March	561	3.14	4.64	100.2	133.7	141.4	4.9	73.1	1,037
	April	561	3.14	4.64	100.3	135.0	141.7	4.6	72.9	1,040
	May	561	3.14	4.64	100.2	134.7	141.0	4.7	72.5	1,051
	June	561	3.14	4.64	100.5	134.7	140.1	5.1	72.2	1,058
	July	573	3.14	4.84	100.5	134.6	140.2	5.4	72.3	1,058
	August	573	3.14	4.84	100.7	135.6	139.5	5.6	72.0	1,057
	September	575	3.09	4.89	100.4	135.7	139.8	5.6	72.1	1,051
	October	581	3.24	4.99	100.6	136.3	139.6	5.3	71.7	1,058
	November	581	3.24	4.99	100.2	137.6	140.4	4.8	71.6	1,066
	December	581	3.24	4.99	100.2	136.9	141.4	4.6	71.9	1,079
2018	January	590	3.34	5.14	100.4	137.4	142	4.4	72.0	1,085
	February	590	3.34	5.14	100.0	137.7	141.3	4.9	71.9	1,081
	March	590	3.34	5.14	99.9	137.8	141.2	5.0	71.8	1,076
	April	590	3.34	5.14	99.9	138.5	140.9	5.7	72.0	1,077
	May	601	3.49	5.34	99.5	138.9	141.2	6.3	72.5	1,065
	June	601	3.49	5.34		138.4	141.3	6.5	72.6	1,060
	July									
	August									
	September									
	October									
	November									
	December									

"P & I" means Principal and Interest (assumes $100,000 mortgage amortized over 25 years using current 5 year interest rate)
"NHPI" means New Housing Price Index
"CPI" means Consumer Price Index
"SA" means Seasonally Adjusted

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

METHODOLOGY

Starts & Completions Survey Methodology
The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology
The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "**dwelling unit**", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "**start**", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "**under construction**" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "**completion**", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "**absorbed**" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "**Row (Townhouse)**" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET

The "**intended market**" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "**Rural**" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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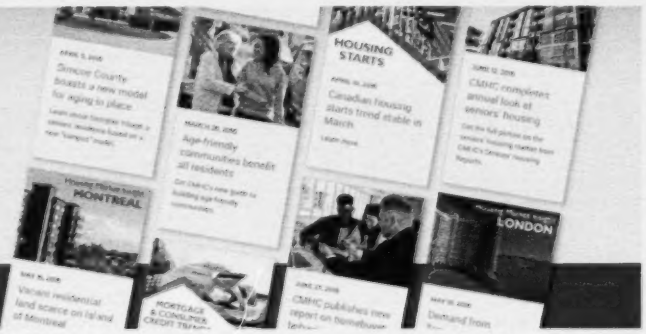

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